# INTEGRATING SOCIOECONOMICS INTO ECOLOGICAL MODELING PLATFORMS

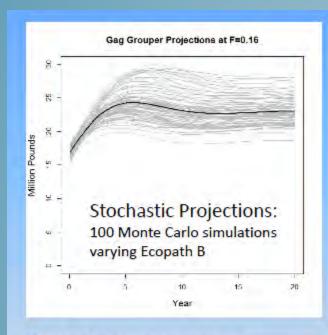
Howard Townsend (NOAA/NMFS/HC/CBPO)
Dave Chagaris (FWC/FWRI)

GoM Hypoxia/Diversions Workshop July 14-16, 2014 – Stennis Space Ctr

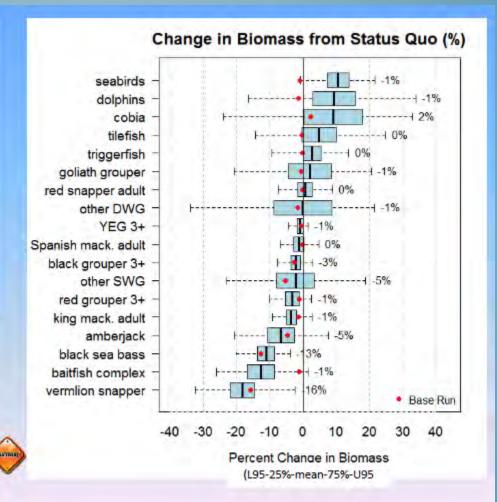
- Ecopath with Ecosim (EwE)
  - Policy
    - Fixed Policy
    - Policy Optimization
    - Management Strategy Evaluation (MSE)
  - Socioeconomics
    - Simple Bioeconomic model
    - Value Chain
  - Ecospace for considering jurisdictional issues

- Atlantis
  - Policy and Economics
    - Management Strategy Evaluation (MSE)
    - Flexible modules for fisheries management
    - Flexible modules for socioeconomics
    - Spatial for considering jurisdictional issues

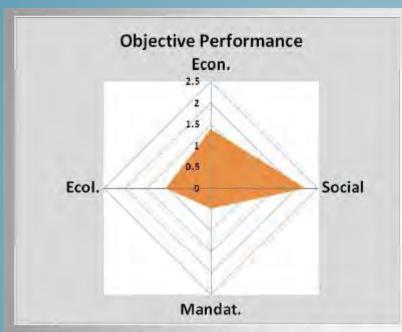
# EwE – Fixed Policy



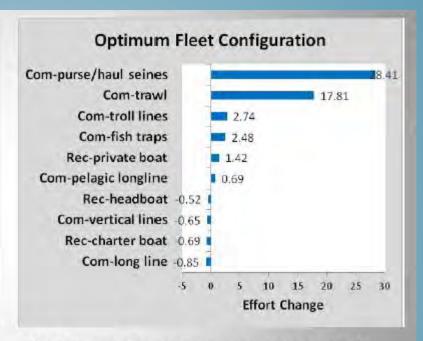
- •Year 10 biomass ≈ 23 mp
- Projected biomass from single species model is 22-30 mp under F of .14-.19
- Potential for impact on vermilion snapper, black sea bass, and GAJ
- Modest impacts on other species



# EwE – Policy Optimization

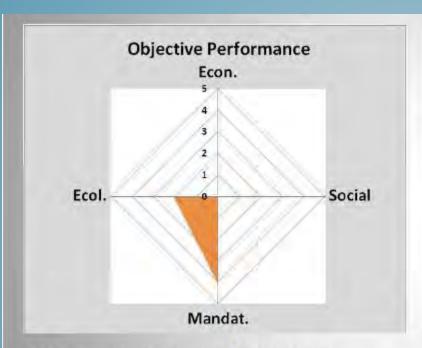


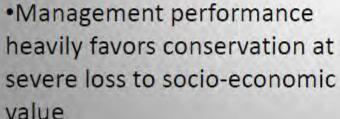
 Maximizing economic value of the fishery results in a loss of mandated biomass (gag) and ecosystem structure (reef fish biomass)

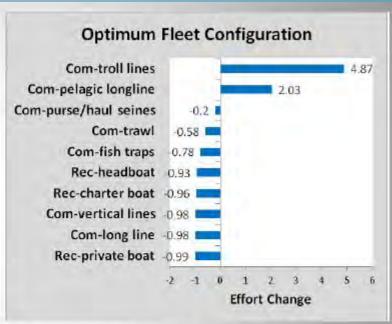


- Optimizes towards purse seines and shrimp trawls
- Sees shrimp and sardines as species with high potential yield
- •Optimum purse seine effort is appx historic high in 1980s

# EwE – Policy Optimization

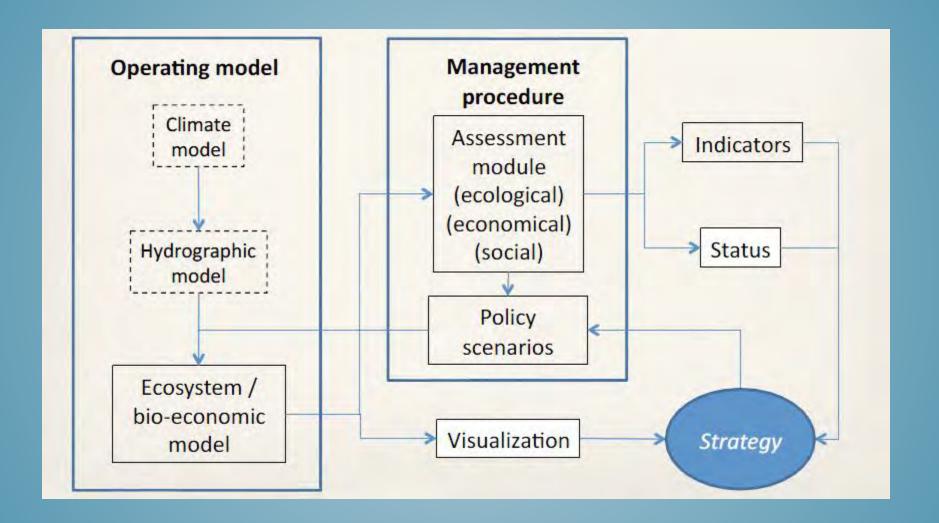




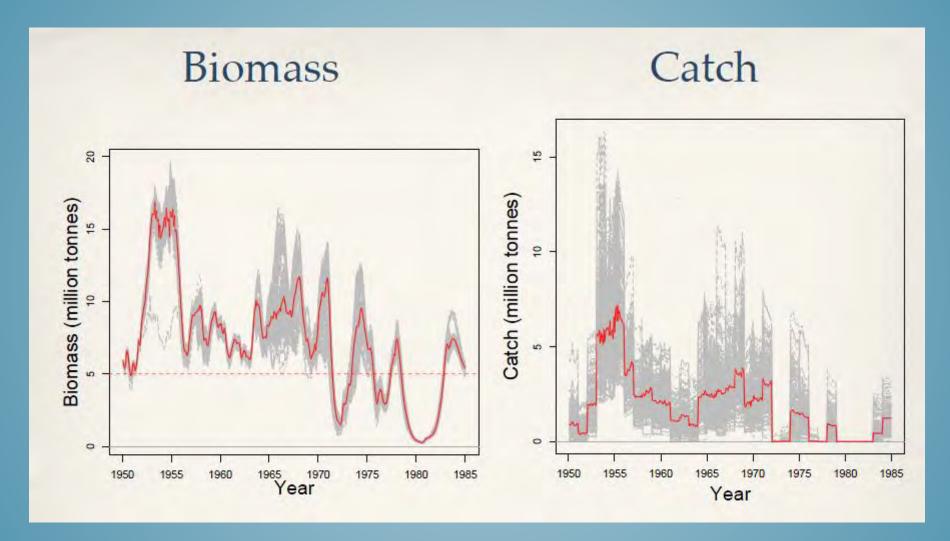


- Effort reduced for all fleets that catch reef fish or their prey
- Effort increase in pelagic gear removes competitors

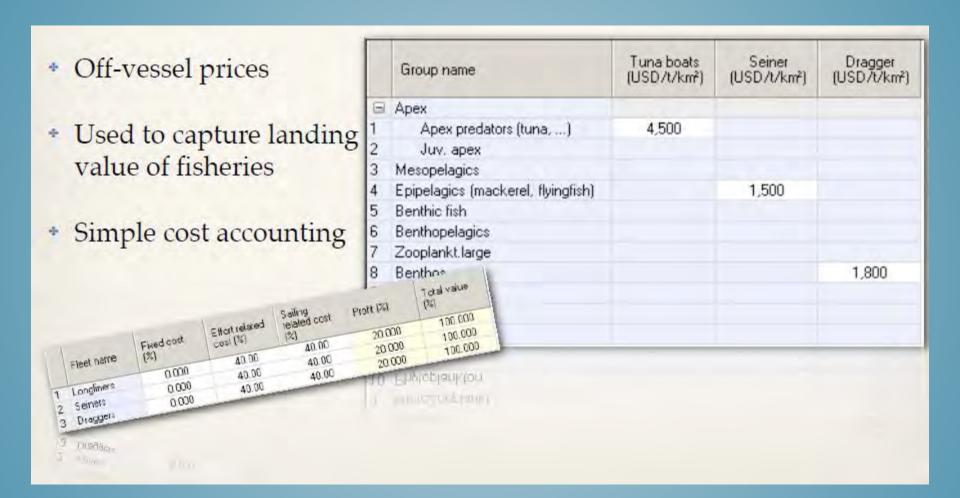
# EWE – MSE



# EWE – MSE

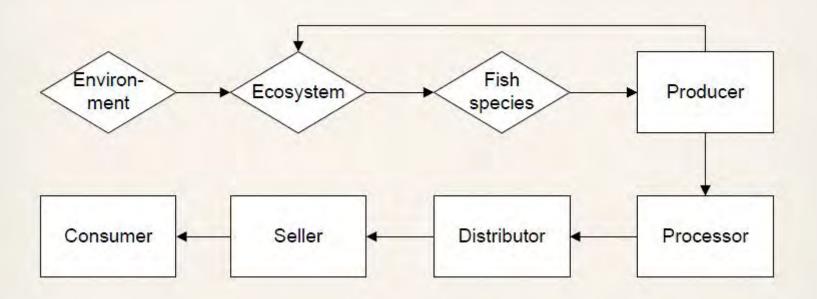


# EwE – Simple Economics



# EwE – Value Chain

\* Consider ecological, social, and economic consequences (and drivers)



# EwE – Value Chain

### Production and Revenue

Topic	Parameter	r Symbol	
Identity	Name		
	Nationality		
Products	Agricultural 1)	$R_o$	\$/t
	Energy	$R_e$	\$/t
	Industrial	$R_{i}$	\$/t
	Services	$R_s$	\$/t
Subsidies	Energy	$U_e$	\$/t
	Other	$U_o$	\$/t

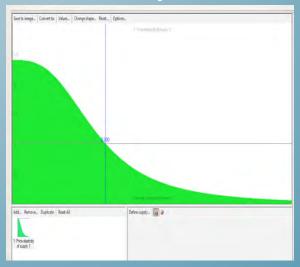
### Social

Parameter	Symbol	Units	
Worker female	$J_s$	#/t	
Worker male	$J_h$	#/t	
Owner female	$J_f$	#/t	
Owner male	$J_m$	#/t	
Female worker dependents	$D_s$	#/worker	
Male worker dependents	$D_h$	#/worker	
Female owner dependents	$D_f$	#/owner	
Male owner dependents	$D_m$	#/owner	

### Cost

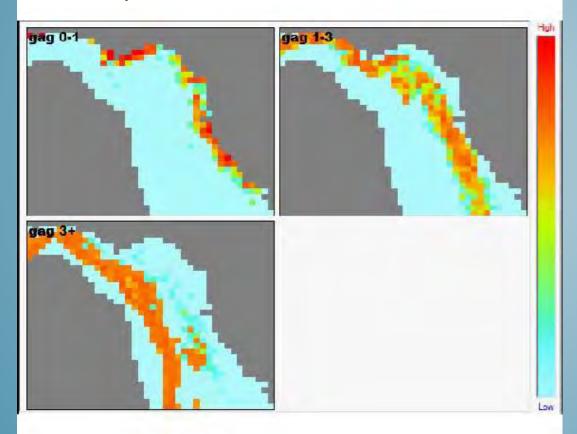
Topic	Parameter	Symbol	Units	Observer	Cost 2)	$C_{\circ}$	\$/t
Pay/share	Worker, female	$P_s$ and $S_s$	\$/t or %		Coverage rate 2)	0,	Prop.
	Worker, male	$P_{\scriptscriptstyle h}$ and $S_{\scriptscriptstyle h}$	\$/t or %	Management	Cost	$C_n$	\$/t
	Owner, female	$P_{j}$ and $S_{j}$	\$/t or %	License	Cost	$C_{_{\! I}}$	\$/t
	Owner, male	$P_m$ and $S_m$	\$/t or %	Certification	Cost	$C_c$	\$/t
Input	Agricultural 1)	$I_a$	\$/t	Taxes	Environmental	$T_{\varepsilon}$	\$/t
	Capital	$I_c$	\$/t		Export	$T_{r}$	\$/t
	Energy	$I_{e}$	\$/t		Import	$T_{i}$	\$/t
	Industrial	$I_i$	\$/t		Production	$T_{_F}$	\$/t
	Services	$I_s$	\$/t		VAT	$T_{_{\mathrm{v}}}$	\$/t
	1.01				Licenses	$T_{I}$	\$/t
	1) For processors only		5/t				
	2) For produc	ers only			Licenses	77	2/5

### Price elasticity



# EwE – Ecospace

### **Predict Spatial Distribution Patterns**



- Consider jurisdictional issues
- Consider changes in cost of fishing effort

# Atlantis – Fisheries Module

# Multiple fleets (33) each considering

- gears (availability, selectivity, creep, incidental impacts, gear interactions)
- targeting (& byproduct) and bycatch
- discarding (high grading, size, waste)
- effort allocation (access, ports, exploration, displacement, CPUE & cost based, market forces, behavioural types – risk averse, risk shy, individualists)
- compliance (differential levels & take-up, behaviour & practices which effects harvest model, reporting veracity)

# Atlantis – Management/Policy

# Management levers

- trigger points (allowances for mixed-species fisheries, EPBC)
- quotas (TAC, regional, companion, basket, ITQ)
- seasonal access
- zoning (different fleet access, MPA, seasonal)
- gear (bycatch mitigation, gear limitation & modification)
- size limits
- changing gear (& transferability)
- days at sea
- trip limits

Explicitly considers costs of data collection, regulation, incentive alternatives

# Atlantis – Socioeconomic Module

# Dynamic structure (feeds back to harvest model) levers

- characterize using (vessel size, number crew, size, fuel expenditure, gear, held quota, efficiency, capacity, trip length, home port, maintenance costs, target species composition)
- social and economic factors influencing hierarchy of "annual plan" / seasonal / "day-to-day" trip decisions (effort allocation)

# Model implentation

- Simple: economic indicators driving functional forms through to
- Complex: an investment/disinvestment; operation of the quota lease market; "friendship" networks; sector interplay; port size related to landings

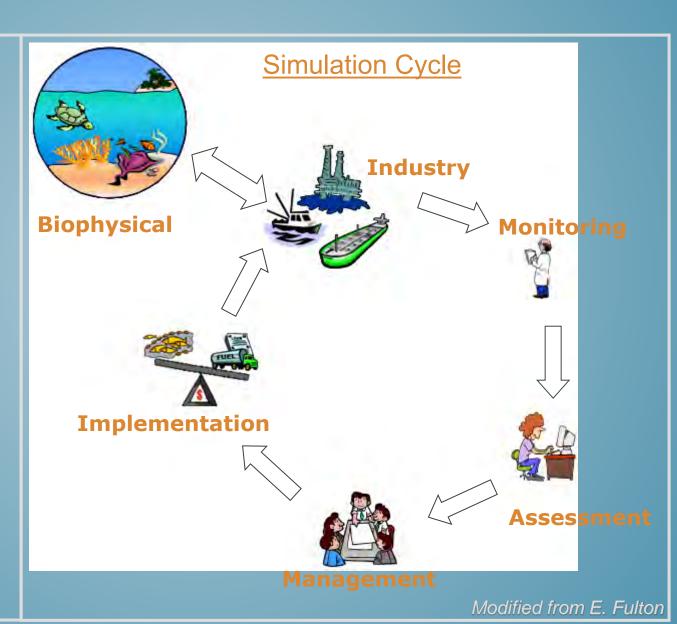
Useful for "unexpected" behaviour generation (e.g. compliance issues)

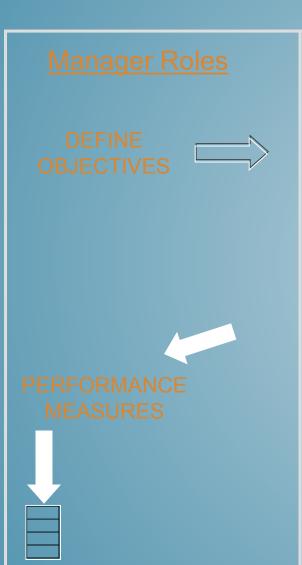
<u>Manager Roles</u>

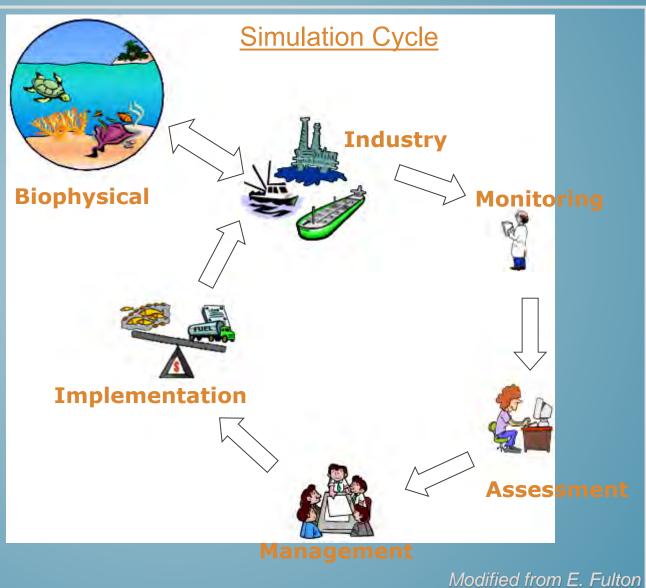
DEFINE OBJECTIVES



PERFORMANCE MEASURES



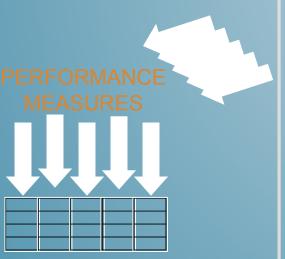


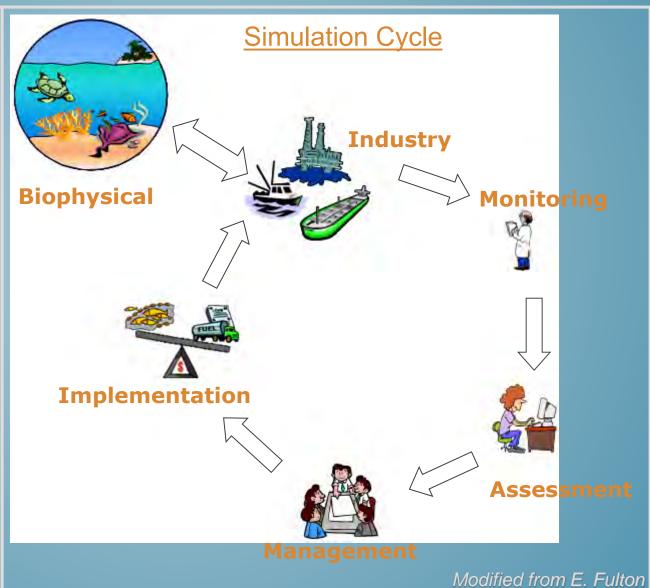




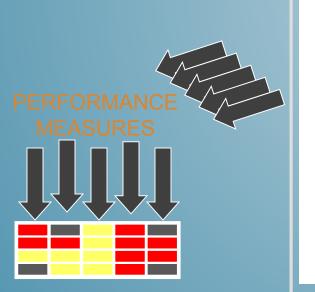
DEFINE OBJECTIVES

























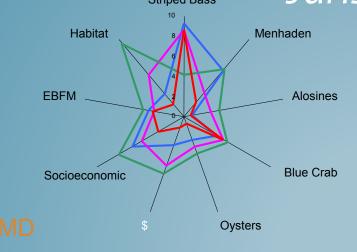
Management

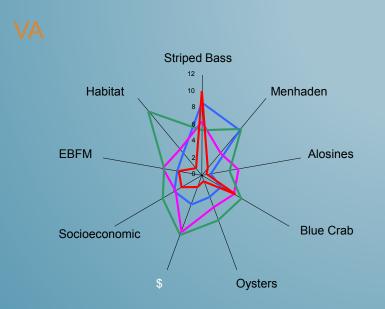


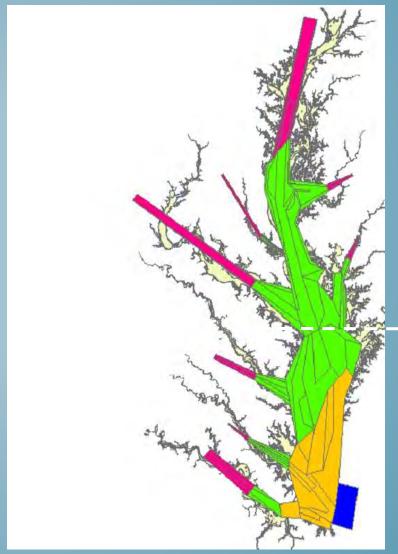
**Assessment** 

Modified from E. Fulton

# Atlantis Spatial Visualization – Accounting for Jurisdictions







For Illustrative Purposes Only -- Not Based on Actual Modeling Results